

SUPERFUND
Towarzystwo Funduszy Inwestycyjnych SA

Ul. Dzielna 60, 01 029 Warszawa
Infolinia: 22 556 88 62
Tel. 22 556 88 60, Fax. 22 556 88 80

superfundtfi@superfund.com
www.superfund.pl

SUMMARY OF CHANGES IN THE INFORMATION PROSPECTUS OF
SUPERFUND FUNDUSZ INWESTYCYJNY OTWARTY PORTFELOWY
(SUPERFUND FIO PORTFELOWY)

On May 27, 2024, Superfund Towarzystwo Funduszy Inwestycyjnych S.A. updated the content of the Fund's Information Prospectus: SUPERFUND FUNDUSZ INWESTYCYJNY OTWARTY PORTFELOWY, below is a list of changes:

1. Title page of the Prospectus - the date of preparation of the consolidated text has been changed as follows:

THE FUND'S INFORMATION PROSPECTUS WAS DRAWN UP ON
11 JUNE 2013.

THE CONSOLIDATED TEXT OF THE INFORMATION PROSPECTUS WAS DRAWN UP ON
27 MAY 2024

2. Point 3.5.10. and 3.5.11 of the Prospectus have been updated as follows:

3.5.10. The amount of the first payment into the Superfund Akcyjny, Superfund Obligacyjny, Superfund Spokojna Inwestycja, Superfund Spótek Złota i Srebra, SUPERFUND Plus US 500 and Superfund Akcji Blockchain shall be no less than PLN 100 for payments in PLN. The amount of the first payment into the SUPERFUND Plus US 500 and Superfund Akcji Blockchain for payments in euro should be the equivalent of PLN 100 expressed in euro, determined using the average foreign exchange rate announced by the National Bank of Poland on the day the account is credited.

3.5.11. Each additional payment to Superfund Akcyjny, Superfund Obligacyjny, Superfund Spokojna Inwestycja, Superfund Spótek Złota i Srebra, SUPERFUND Plus US 500 and Superfund Akcji Blockchain should be a minimum of PLN 100 for payments in PLN. Each additional payment to the SUPERFUND Plus US 500 and Superfund Akcji Blockchain for payments in euro should be the equivalent of PLN 100 expressed in euro, determined using the average foreign exchange rate announced by the National Bank of Poland on the day the account is credited.

3. Point 3.6.2 of the Prospectus has been updated as follows:

3.6.2. When the Participant decides to repurchase Participation Units, it is necessary to make an appropriate declaration of intent - an order to repurchase Participation Units. The order to repurchase Participation Units is a document developed by the Company, which all intermediaries accepting orders are obliged to use. The order form contains information which the Participant is

required to provide in order to fulfil the Participant's request efficiently and safely. The data provided by the Fund Participant shall be protected and shall not be used for other purposes. The order should contain, inter alia, the Participant's first name and surname, bank account number and information on the amount of funds for which Participation Units are to be repurchased or information on the number of Participation Units of a given category that the Participant presents for repurchase, or alternatively information on the request to repurchase all Participation Units held by the Participant. In doing so, it should be borne in mind that, as in relation to the purchase of Participation Units, the Fund's Articles of Association provide for minimum values for the repurchase of Participation Units. In order for an order to repurchase Participation Unit to be executed, the Participant should indicate in the order at least the minimum value of repurchasing of Participation Units, which should be not less than PLN 100 or the equivalent of PLN 100 expressed in euro for Superfund Blockchain Shares and SUPERFUND Plus US 500.

The order forms for natural persons and other categories of Participants differ due to the way in which legal persons and unincorporated entities are represented. In addition, it should be remembered that a minor who is under 13 years of age on the date of joining the Fund, or any another person without legal capacity, may only request the repurchase of Units by that person's legal representative. A minor who has attained the age of 13 or any another person with limited legal capacity may request the repurchase Units with the consent of the legal representative.

4. Point 3.6.7. and 3.6.8 of the Prospectus have been updated as follows:

3.6.6. As with the purchase of Participation Units, the Fund's Articles of Association provide for minimum values for the repurchase of Participation Units. In order for an order to repurchase Participation Unit to be executed, the Participant should indicate in the order at least the minimum repurchase value of a given category of Participation Unit, which should be no less than PLN 100 or the equivalent of this amount expressed in euro.

3.6.7. It should be emphasised that the Fund shall repurchase all the Participation Units held by the Participant in a given Sub-Fund, regardless of the value of the order placed by the Participant, if as a result of repurchase of the Participation Units, the value of the remaining Participation Units of a given category held by Participant recorded in a given sub-register separated within the Register would be lower than PLN 100 or the equivalent of this amount expressed in euro. The principle defined in the previous sentence applies to participation in IKZE, IKE and specialised investment programmes, unless the agreement on running IKZE or IKE or the IKZE or IKE Rules or regulations of participation in a given specialised investment programme provide otherwise.

5. 6. The consolidated text of the Fund's statute is updated in point 7.2. Prospectus.

The rest of the Superfund FIO Portfelowy Prospectus remains unchanged.